



台塑石化股份有限公司

FORMOSA PETROCHEMICAL CORPORATION

2020年 第三季 業績報告

2020.11



Agenda

- 1 財務資訊
- 2 產業近況
- 3 產業展望
- 4 生產狀況
- 5 擴建計畫

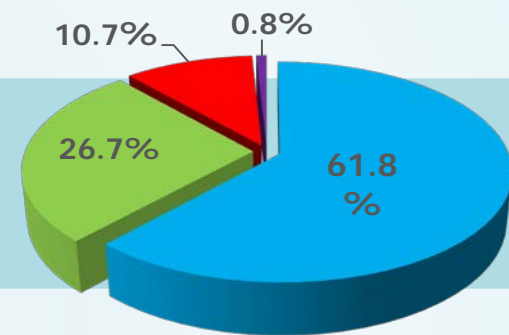


財務資訊

(單位：百萬元)

3Q 各事業部營收占比

	3Q20	2Q20	QoQ	9M20	YoY
營業收入	93,952	79,930	17.5%	311,413	-37.1%



■ Refinery ■ Olefin ■ Utility ■ Others

營業利益	16,795	(11,987)	-	(8,870)	-131.8%
淨利	15,812	(8,674)	-	(2,865)	-109.7%
每股盈餘	1.67	(0.91)	2.58	(0.29)	(3.41)

QoQ



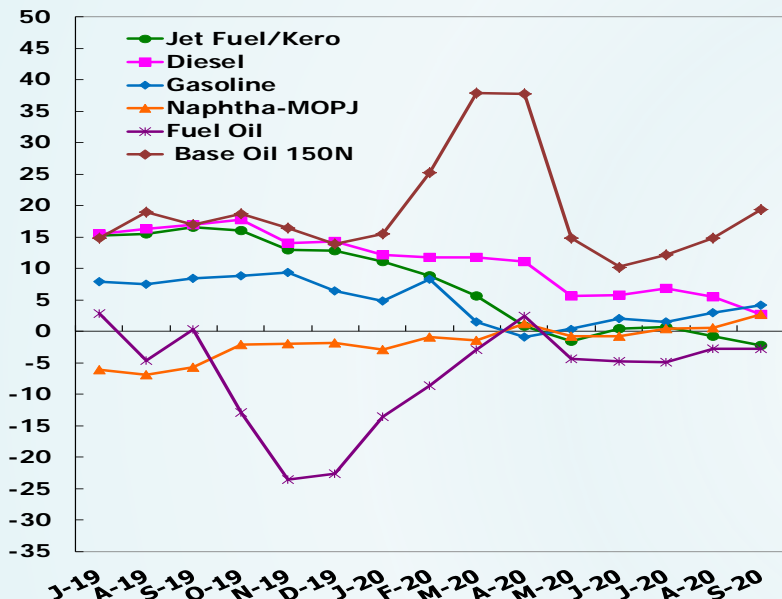
產業近況



Source: Reuters, ICIS, IHS, company data

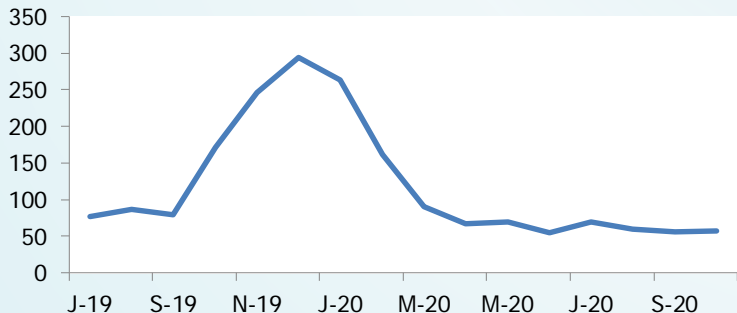
杜拜原油 vs. 成品油

(美金/桶)



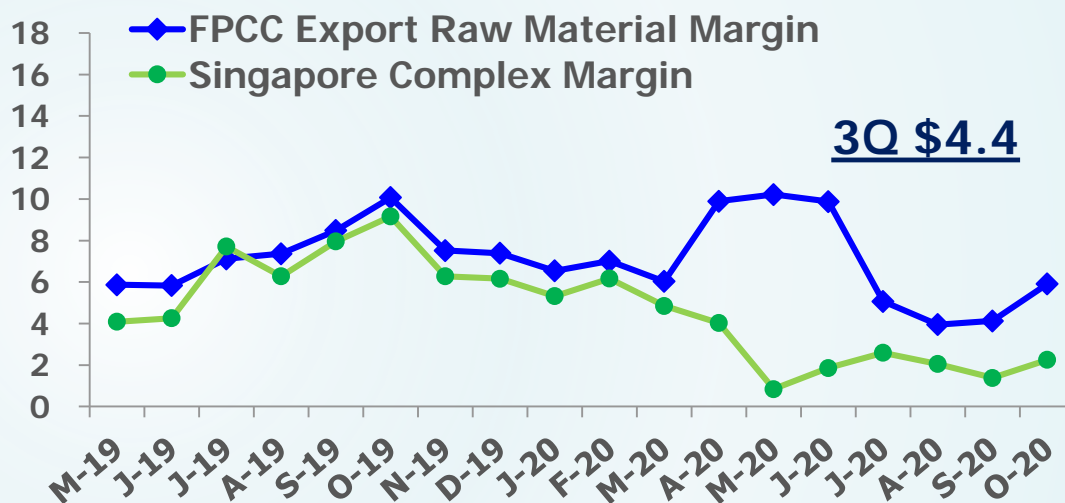
LSFO vs. HSFO

(美金/噸)



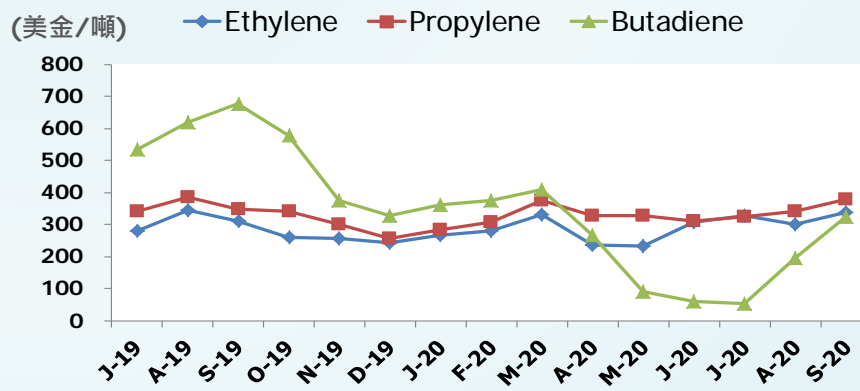
FPCC vs. 新加坡

(美金/桶)



FPCC 烯烴產品價差

(美金/噸)



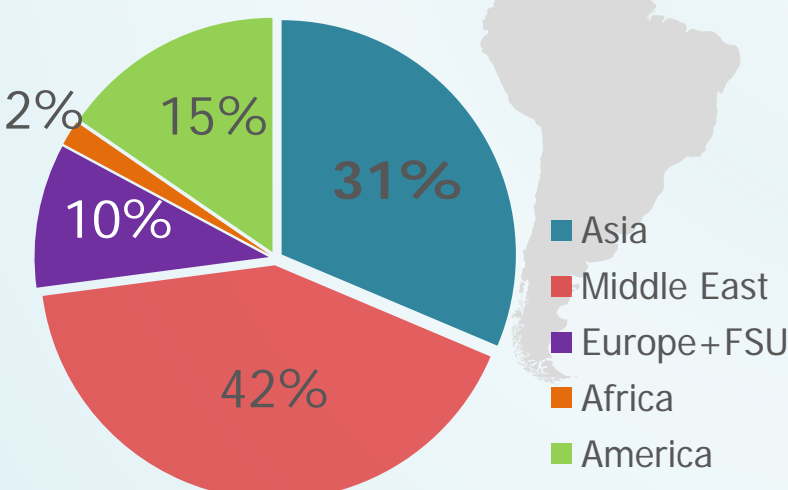
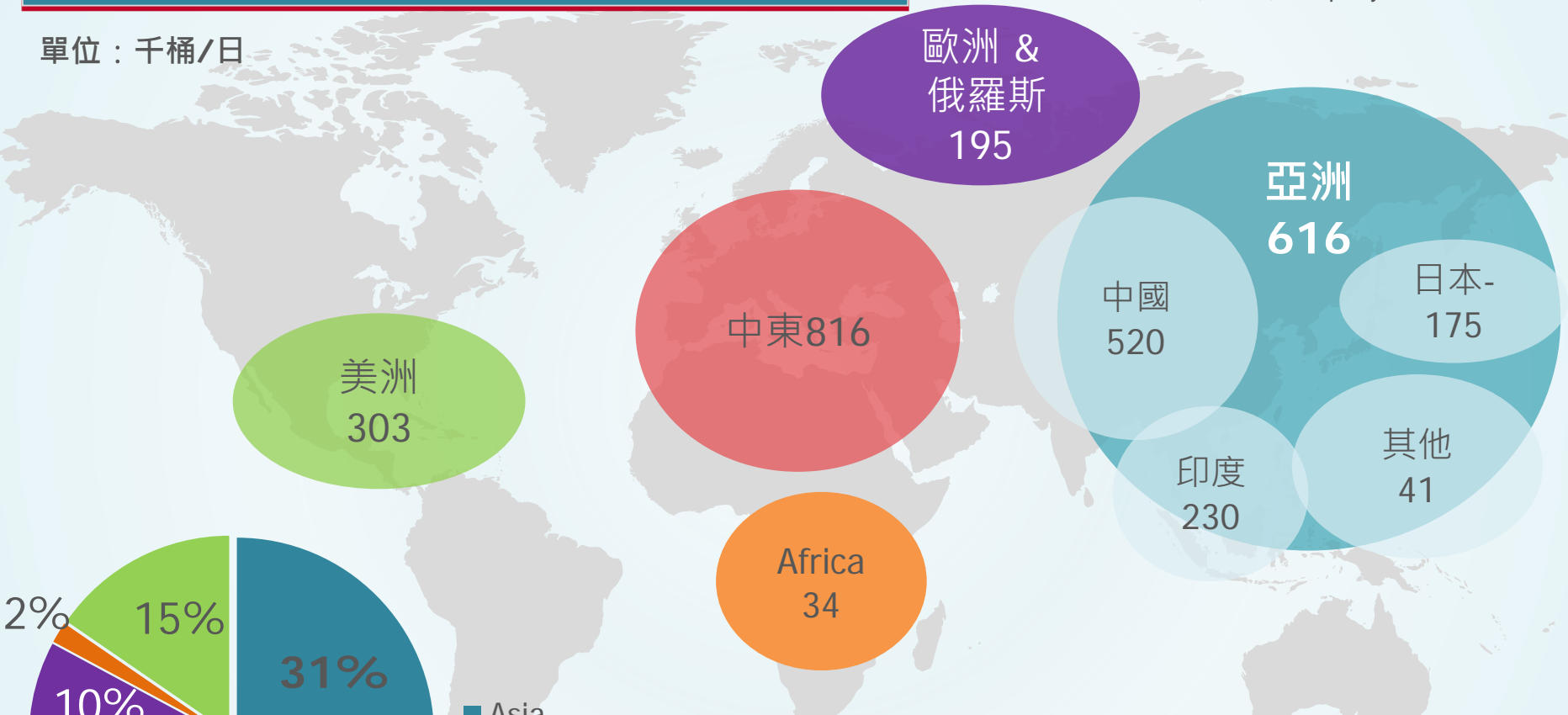
煉油產業展望



2020~2021年 全球新增產能

Source: IEA, PIRA, company research

單位：千桶/日



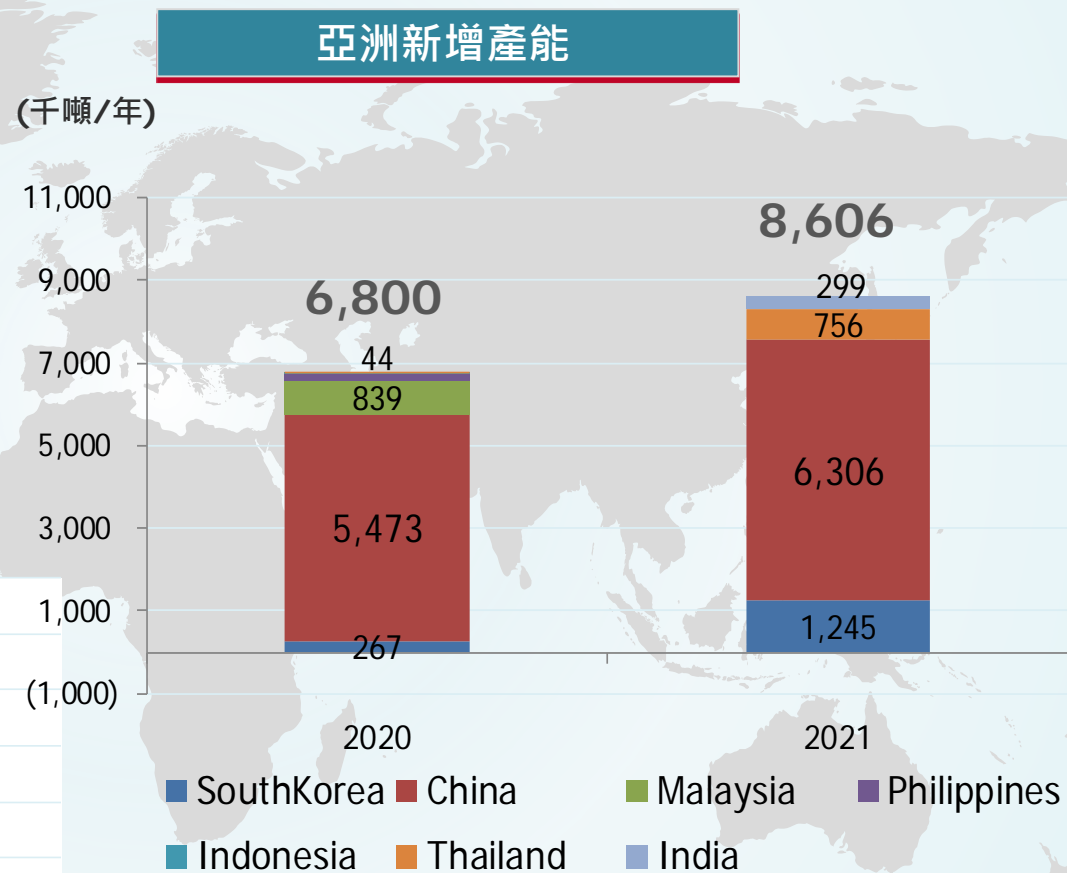
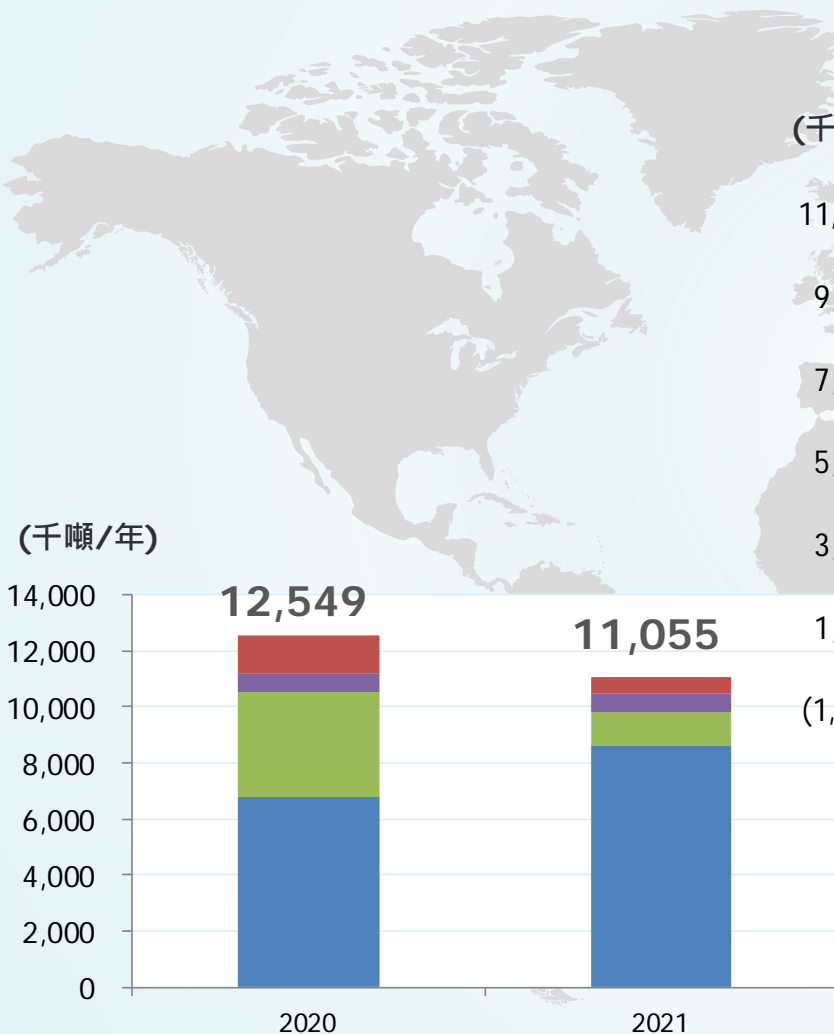
(千桶/日)	2020	2021
新增產能	929	1,035
油品需求成長	(8,360)	5,490

石化產業展望



2020~2021年 全球乙烯新增產能

Source: IHS Chemical, Company data

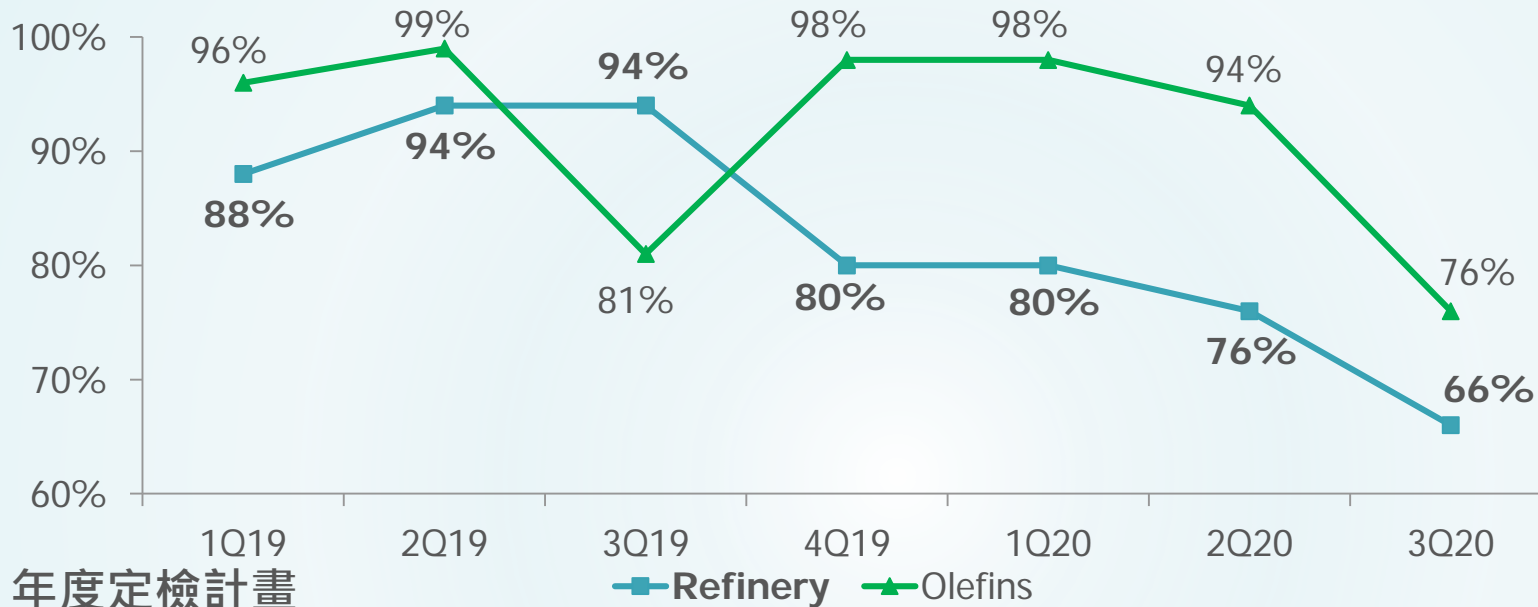


■ Asia ■ Americas ■ Middle East ■ Others

生產狀況



產能利用率



年度定檢計畫

	2020 1H						2020 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

■ planned
 ■ planned
 ■ unplanned

免責聲明



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